

| MINERALRITE CORPORATION | | | | | |
|---|--|--|--|---------------|---------------|
| UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS | | | | | |
| | | | | March 31 | December 31 |
| | | | | 2022 | 2021 |
| ASSETS | | | | | |
| Current assets: | | | | | |
| | Cash and cash equivalents | | | \$13,941.00 | \$ 14,396.00 |
| | Accounts receivable | | | | |
| | Inventories | | | | |
| | Fairfield Atlantic | | | \$60,000.00 | 60,000 |
| | Notes Receivable Shareholders | | | \$11,527.00 | 11527 |
| | Total current assets | | | \$85,468.00 | 85,923 |
| Property and equipment: | | | | | |
| | Equipment | | | \$198,414.00 | 198,414 |
| | Furniture and fixtures | | | | |
| | Construction in progress | | | | |
| | Less: accumulated depreciation | | | -\$62,253.00 | -59,371 |
| | Total property and equipment, net | | | \$136,161.00 | 139,043 |
| | Total assets | | | \$221,169.00 | 224,966 |
| LIABILITIES AND STOCKHOLDER EQUITY | | | | | |
| Current Liabilities | | | | \$127,500.00 | 127,500 |
| Long Term Liabilities | | | | | |
| | Notes Payable | | | \$85,346.00 | 85,346 |
| | Payable LG | | | \$147,595.73 | 147,596 |
| | Value of outstanding shares, Common shares, 4,357,432,533; Preferred A 105,000; Preferred B 13,500, Preferred C 13,000 | | | \$254,529.00 | 254,529 |
| | Stockholder Deficit | | | -\$393,801.73 | -390,005 |
| | | | | \$221,169.00 | \$ 224,966.00 |

**See attached notes to financial

| MINERALRITE CORPORATION AND SUBSIDIARY | | | | | | | |
|---|--|---|--------------------|--|------------------------|--|--------|
| UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH | | | | | | | |
| | | | | | | | |
| | | | | | For the Quarter ending | | |
| | | | | | March 31 | | |
| | | | | | 2022 | | 2021 |
| | | | | | | | |
| CASH FLOWS FROM OPERATING | | | | | | | |
| | Net Income (loss) | | | | \$ | | \$ |
| | | | | | -455 | | 0 |
| | Loss from discontinued operations | | | | - | | - |
| | Loss from continuing operations | | | | 0 | | 0 |
| | Adjustments to reconcile net income | | | | | | |
| | net cash provided by (used in) operating | | | | - | | |
| | | Amortization | | | - | | - |
| | | Depreciation | | | 62,253 | | 51,805 |
| | | Loss on extinguishment of indebtedness | | | - | | - |
| | | Amortization of discounts on convertible debt charged to interest expense | | | - | | - |
| | | Stock based compensation | | | - | | - |
| | | | Net cash (used in) | | - | | - |
| | | | | | | | |
| CASH FLOWS FROM INVESTING | | | | | | | |
| | | | Equipment | | - | | - |
| | | Net cash (used in) | | | - | | - |
| | | | | | 62,253 | | 51,085 |

MINERAL RITE CORPORATION
CONSOLIDATED
STATEMENTS OF OPERATIONS
(Unaudited)

| | For the Three Months Ended March 31, 2022 | For the Twelve Months Ended December 31, 2021 |
|---|--|--|
| Expenses: | | |
| Advertising | \$ | 154 |
| Bank Charges | | 360 |
| Legal and Professional | | 41,130 |
| Supplies | | 4,167 |
| Office Expenses | 455 | 6,629 |
| Business Travel | | 9,981 |
| Communication | | 420 |
| Transfer Agent | - | 9,500 |
| Total expenses | <u>455</u> | <u>72,340</u> |
| <i>See accompanying notes to condensed consolidated financial statements.</i> | | |

MINERALRITE CORPORATION
Statement of Changes in Shareholder Equity
For the Period from December 31, 2019 to March 31, 2022

| | Unaudited | | | | | |
|-------------------------------------|----------------------|-------------------------|------------------------|---------------------------|--------------------|-----------------|
| | Common Stock | Common Stock | Additional | Earnings (Deficit) | | Total |
| | | Amount Par Value | Paid-in Capital | Accumulated | | |
| | | .001 | | | | |
| Balance, December 31, 2019 | 3,592,246,982 | \$ 3,592,246.98 | \$ - | \$ (3,224,969.00) | \$ | 367,278 |
| Stock issued | | | | | | - |
| Stock issued for services | | | | | | - |
| Stock issued for a convertible note | | | | | | - |
| Net loss, December 31, 2020 | | | | | | - |
| Balance, December 31, 2020 | 3,592,246,982 | 3,592,247 | - | \$ (3,424,969) | \$ | 167,278 |
| Stock issued | | | - | | | - |
| Stock issued for services | | | | | | - |
| Stock issued for a convertible note | 765,074,550 | 765,075 | | (833,463) | | (68,388) |
| Net loss, December 31, 2021 | | | | | | - |
| Balance, December 31, 2021 | - | 4,357,321,532 | 4,357,322 | - | (4,258,432) | - |
| Stock Issued | | | | | | |
| Stock Issued for services | | | | | | |
| Stock issued for a convertible note | | | | | | |
| Net loss, March 31, 2022 | | | | | | |
| Balance, March 31, 2022 | - | 4,357,321,532 | 4,357,322 | - | (4,258,432) | - |

See accompanying notes to condensed consolidated financial statements

(1) Basis of Presentation and Organization

MineralRite Corporation ("the Company") was incorporated in Nevada on October 22, 1996 under its original name PSM Corp. The Company changed its emphasis to the exploration and development of natural resources and on November 23, 2005 changed its name to Royal Quantum Group, Inc. On October 18, 2012, the Company again changed its name from Royal Quantum Group, Inc. to MineralRite Corporation. On August 31, 2012, the Company declared a 50-for-1 reverse stock split of its common stock. All references in the accompanying consolidated financials to the number of shares outstanding and per-share amounts have been restated to reflect this stock split. In April of 2021, the company merged into Texas and became a Texas Corporation. The total number of shares authorized increased to 20,000,000,000. The merger was perfected and the company moved from Nevada completely on November 17, 2021.

On March 1, 2013, the Company acquired 100% of the total shares outstanding of Goldfield International, Inc. ("Goldfield") in exchange for issuing 2,000,000 shares of its common stock. The acquisition was based on the fair value of the shares issued amounting to \$900,000. The accompanying consolidated financial statements include the accounts and balances of the Company and also of Goldfield since the date of its acquisition. All material intercompany transactions have been eliminated. Goldfield is in the business of manufacturing gold mining equipment.

On April 24, 2013, the Company entered into a joint venture agreement with CSI Export and Import ("CSI") to mine copper ore on leased acreage in Chiapas, Mexico. For \$850,000, the Company acquired a 50% in the joint venture which has a 25% participation interest in the production and sale of the indicated copper ore. The Company accounts for its investment in with CSI under the equity method pursuant to ASC Topic 323-30. This amount was fully impaired as of December 31, 2013 due to impairment as CSI did not execute on their part of the joint venture and repayment is doubtful.

Pursuant to a settlement agreement and related court order, effective December 6, 2013, the Company issued 30,000,000 shares of its common stock and transferred its oil and gas operations including related assets and liabilities to Santeo Financial Corporation and other creditors in exchange for the cancelation of debt totaling \$325,568. For financial statement presentation purposes, the oil and gas activities for 2012 and 2013, and assets and liabilities directly relating to the oil and gas operation, are accounted for pursuant to ASC Topic 205-20 "Discontinued Operations".

On January 1, 2015, the company entered into a security agreement and \$139,000 worth of promissory notes with L Kent Harmon, Steve Durant, Robert Underwood securing all Goldfield assets in order to secure various loans that have been advanced from a period of time from the date of the agreement in order to cover operational costs of Goldfield.

On June, 2015, the Company entered into a joint venture agreement with MEK Mining ("MEK") to mine Gold Ore on leased acreage in Ghana. For \$150,000, the Company acquired a 50% in the joint venture which has a 20% participation interest in the production and sale of the indicated gold ore. The Company accounts for its investment in with MEK under the equity method pursuant to ASC Topic

323-30. This operation was in production during 2015 until government regulations were changed and all mining in Ghana was shut down for two years. It is planned to restart operations in 2022 when sufficient funding has been arranged.

On July 15, 2015 pursuant to a security agreement, effective January 1, 2015, the Company transferred its equipment manufacturing operations including related assets and liabilities to L Kent Harmon, Steve Durant, and Robert Underwood in exchange for the cancellation of debt totaling \$139,000. For financial statement presentation purposes, the equipment manufacturing activities for 2015, and assets and liabilities directly relating to the operation, are accounted for pursuant to ASC Topic 205-20 "Discontinued Operations".

On February 16, 2018, the Company filed a Form 15 certification and notice of termination of registration under Section 12(g) of the Securities Exchange Act of 1934 or suspension of duty to file reports under Sections 13 and 15(d) of the Securities Exchange Act of 1934.

The Company as of 2021 to date is working on pursuing and recently completion of merger acquisition candidate negotiations while working to bring the Company current.

On or about April 1, 2021, the Company changed its principal address to 539 W Commerce St #1838, Dallas Texas 75208.

The Company is currently seeking funding for operations. There can be no assurance that additional financing will be available on terms favorable to the Company or at all. If adequate funds are not available or are not available on acceptable terms, the Company will not be able to fund its operations. Such inability to fund operations will have a materially adverse effect on the Company's business, results of operations and financial conditions. The current fees of the Company are being paid by the President of the Company.

Financial Statements

The accompanying financial statements of MINERALRITE CORP, for December 31, 2021 and December 31, 2020 have been prepared in accordance with U.S. generally accepted accounting principles (GAAP). The accompanying financial statements have not been audited or reviewed.

In the opinion of management, the financial statements include all known adjustments (which consist primarily of normal, recurring accruals, estimates, and assumptions that impact the financial statements) necessary to present fairly the financial position as of the balance sheet dates and the results of operations for the years then ended, and cumulative from inception.

In the opinion of management, the financial statements include all known adjustments (which consist primarily of normal, recurring accruals, estimates, and assumptions that impact the financial statements) necessary to present fairly the financial position as of the balance sheet dates and the results of operations for the years then ended, and cumulative from inception.

Fair Value of Financial Instruments

SFAS No. 107, "Disclosures about Fair Value of Financial Instruments", requires disclosures of information about the fair value of certain financial instruments for which it is practicable to estimate that value. For purposes of this disclosure, the fair value of a financial instrument is the amount at which the instrument could be exchanged in a current transaction between willing parties, other than in a forced sale or liquidation. The carrying amounts of the Company's financial instruments, including cash and cash equivalents, accounts receivable, advances to suppliers, accounts payable and accrued expenses, line of credit, notes maturity for these instruments.

Cash and Cash Equivalents

For the Statements of Cash Flows, all highly liquid investments with maturity of three months or less are considered to be cash equivalents.

Property and Equipment

Property and equipment are recorded at historical cost. Major additions and renewals are capitalized and depreciated over their estimated useful lives. The Company uses the straight-line method of depreciation. The estimated useful lives for significant property and equipment categories are as follows:

| | |
|-------------------------------|------------|
| Office and computer equipment | 3-7 years |
| Machinery and equipment | 5-10 years |

Impairment of Long-Lived Assets

The Company evaluates the recoverability of long-lived assets and the related estimated remaining lives at each balance sheet date. The Company records an impairment or change in useful life whenever events or changes in circumstances indicate that the carrying amount may not be recoverable or the useful life has changed. During the periods ended December 31, 2021 and December 31, 2020 the assets of MINERALRITE CORP, INC. were fully depreciated.

Loss per Common Share

Basic net loss per share is calculated based on the weighted-average number of common shares outstanding. Diluted net loss per share is calculated using the weighted-average number of common shares outstanding plus common stock equivalents. Common stock equivalents are excluded from the calculation of diluted net loss per share when their effect is anti-dilutive.

Stock-Based Compensation Arrangements

The Company accounts for stock-based compensation arrangements in accordance with guidance provided by the Financial Accounting Standards Board Accounting Standards Codification ("ASC"). This guidance addresses all forms of share-based payment awards including shares issued under employee stock purchase plans, stock options, restricted stock and stock appreciation rights, as well as share grants and other awards issued to employees and non-employees under free-standing arrangements. These awards are recorded at costs that are measured at fair value on the awards' grant dates, based on the estimated number of awards that are expected to vest and will result in charges to operations.

From time to time, the Company's shares of common stock have been issued as payment to employees and non-employees for services and the reduction of debt. These are non-cash transactions that require management to make judgments related to the fair value of the shares issued, which affects the amounts reported in the Company's accompanying financial statements for certain of its assets and expenses.

Income Taxes

The Company account for income taxes pursuant to ASC Topic 740, "*Income Taxes*". Under ASC Topic 740, deferred tax assets and liabilities are determined based on temporary differences between the bases of certain assets and liabilities for income tax and financial reporting purposes. The deferred tax assets and liabilities are classified according to the financial statement classification of the assets and liabilities generating the differences.

Deferred Offering Costs

The Company defers as other assets the direct incremental costs of raising capital until such time as the offering is completed. At the time of the completion of the offering, the costs are charged against the capital raised. Should the offering be terminated, deferred offering costs are charged to operations during the period in which the offering is terminated.

Recent Accounting Pronouncements

The management of the Company does not believe that any recently issued, but not yet effective, accounting standards, if currently adopted, would have a material effect on the accompanying financial statements.

(2) Going Concern

Management of the Company believes that the Company will be successful in its capital formation and operating activities, there can be no assurance that it will be able to raise additional equity capital or be able to generate sufficient revenues to sustain its operations. The Company also intends to conduct additional capital formation activities through the issuance of its common stock to establish sufficient working capital and to expand its operations.

The accompanying financial statements have been prepared in conformity with U.S. generally accepted accounting principles (GAAP), which contemplate continuation of the Company as a going concern.

The Company has incurred an operating loss since inception and the cash resources of the Company are insufficient to meet its planned business objectives. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the possible inability of the Company to continue as a going concern.

(3) Investment in Subsidiaries

None

NOTE 4 – CONVERTIBLE NOTES PAYABLE

Convertible Notes Payable

The Company has issued notes to the following companies where the debt is convertible to common stock when the lender deems proper. There have been no conversions in recent years. Most of the below listed notes have passed the statute of limitations for collection procedures.

| Name | Loan | | Original |
|---------------------------|-------|------|----------|
| | Dated | | Amount |
| JMJ Financial/River North | Feb | 2014 | 30,000 |

| | | | | |
|-------------------------|------|------|---------|---|
| LG Capital | July | 2013 | 21,500 | |
| LG Capital | Aug | 2013 | 21,500 | |
| LG Capital | Mar | 2014 | 39,500 | |
| LG Capital | Apr | 2014 | 30,000 | |
| GEL Properties | Oct | 2013 | 21,500 | |
| Union Capital | Apr | 2014 | 30,000 | |
| Union Capital | Apr | 2014 | 30,000 | |
| Union Capital | Jul | 2014 | 50,000 | |
| Fang Yinjuan | Sep | 2013 | 92,000 | |
| Egan | Apr | 2013 | 100,000 | |
| McEwan/Darling | Oct | 2013 | 25,000 | - |
| Investor Growth | Jul | 2014 | 15,000 | - |
| Scripline | Apr | 2014 | 76,146 | |
| Scripline/Tide/Sterling | Apr | 2014 | 31,346 | |
| J Reuben | Apr | 2014 | 17,797 | |
| Davisson | Jan | 2014 | 55,337 | |
| Jax Capital | Apr | 2014 | 9000 | |
| Jax Capital | Jun | 2014 | 6000 | |

| | | | |
|-------------------|-----|------|--------|
| Jax Capital | Mar | 2015 | 5000 |
| Jax Capital | Apr | 2015 | 8000 |
| Jax Capital | Jun | 2015 | 9500 |
| Jax Capital | Jul | 2015 | 9400 |
| Investor Growth | Sep | 2014 | 10000 |
| Darling Capital | Sep | 2014 | 25000 |
| Tidepool/Sterling | Sep | 2014 | 32500 |
| Investor Growth | Nov | 2014 | 2000 |
| River North | Jan | 2015 | 77778 |
| Eagle Equity | Feb | 2021 | 30000 |
| James L Pettigrew | Mar | 2021 | 50000 |
| James L Pettigrew | Mar | 2021 | 10000 |
| Eagle Equity | May | 2021 | 25000 |
| Eagle Equity | Jul | 2021 | 12,500 |

(5) Derivative Liability

The Company evaluated the conversion feature embedded in the convertible notes to determine if such conversion feature should be bifurcated from its host instrument and accounted for as a freestanding derivative. Due to the note not meeting the definition of a conventional debt instrument because it contained a diluted issuance provision, the convertible notes were accounted for in accordance with ASC 815. According to ASC 815, the derivatives associated with the convertible notes were recognized as a discount to the debt instrument, and the discount is being amortized over the life of the note and any excess of the derivative value over the note payable value is recognized as additional expense at issuance date.

NOTE 6 – CONVERTIBLE NOTES PAYABLE AND DERIVATIVE LIABILITIES

JMJ Financial Promissory Note June 19, 2013

On June 19, 2013, the Company received cash proceeds of \$65,000 with an original issue discount of \$6,500 on the first tranche of the Convertible Note (“Note”) with MJM Financial. In accordance with the terms of the Note, MJM Financial converted the Note via conversions on December 19, 2013, January 23, 2014, February 21, 2014, and March 20, 2014.

JMJ Financial Promissory Note September 26, 2013

On August 18, 2013, the Company received cash proceeds of \$25,000 with an original issue discount of \$2,500 on the second tranche of the Convertible Note (“Note”) with MJM Financial. In accordance with the terms of the Note, MJM Financial converted a portion of the Note via conversions on March 20, 2014, April 4, 2014, April 15, 2014, April 30, 2014, and July 11, 2014.

JMJ Financial Promissory Note February 20, 2014

On February 20, 2014 the Company received cash proceeds of \$30,000 with an original issue discount of \$3000 on the third tranche of the Convertible Note (“Note”) with MJM Financial. In January 2015, this note was assigned to River North by the holder.

LG Capital Funding, LLC Promissory Note July 16, 2013

On July 16, 2013, the Company issued a Convertible Promissory Note (the “Note”) to LG Capital Funding, LLC (the “Holder”) in the original principal amount of \$21,500 bearing an 8.00% annual interest rate, unsecured and maturing July 16, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. In accordance with the terms of the Note, the Holder fully converted the Note via conversions on March 12, 2014 and March 27, 2014.

LG Capital Funding, LLC Promissory Note August 28, 2013

On August 28, 2013, the Company issued a Convertible Promissory Note (the “Note”) to LG Capital Funding, LLC (the “Holder”) in the original principal amount of \$21,500 bearing an 8% annual interest rate, unsecured and maturing August 28, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. In accordance with the terms of the Note, the Holder partially converted the Note via conversions on August 21, 2014, September 4, 2014, September 12, 2014, September 15, 2014, September 23, 2014, September 24, 2014, and September 30, 2014

LG Capital Funding, LLC Promissory Note March 14, 2014

On March 14, 2014, the Company issued a Convertible Promissory Note (the “Note”) to LG Capital Funding, LLC (the “Holder”) in the original principal amount of \$39,500 bearing an 8.00% annual interest rate, unsecured and maturing March 14, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

LG Capital Funding, LLC Promissory Note April 8, 2014

On April 8, 2014 the Company issued a Convertible Promissory Note (the “Note”) to LG Capital Funding, LLC (the “Holder”) in the original principal amount of \$30,000 bearing an 8.00% annual interest rate, unsecured and maturing April 8, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

GEL Properties, LLC Promissory Note October 17, 2013

On October 17, 2013, the Company issued a Convertible Promissory Note (the “Note”) to Gel Properties, LLC (the “Holder”) in the original principal amount of \$21,500 bearing a 6.00% annual interest rate,

unsecured and maturing January 21, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Union Capital, LLC Promissory Note April 1, 2014

On April 1, 2014, the Company issued a Convertible Promissory Note (the "Note") to Union Capital, LLC (the "Holder") in the original principal amount of \$30,000 bearing an 8.00% annual interest rate, unsecured and maturing April 1, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Union Capital, LLC Promissory Note April 14, 2014

On April 14, 2014, the Company issued a Convertible Promissory Note (the "Note") to Union Capital, LLC (the "Holder") in the original principal amount of \$30,000 bearing an 8.00% annual interest rate, unsecured and maturing April 14, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Union Capital, LLC Promissory Note July 28, 2014

On July 28, 2014, the Company issued a Convertible Promissory Note (the "Note") to Union Capital, LLC (the "Holder") in the original principal amount of \$50,000 bearing an 8.00% annual interest rate, unsecured and maturing July 28, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Egbert & Barnes Promissory Note November 30, 2013

On November 30, 2013, the Company issued a Convertible Promissory Note (the "Note") to Egbert & Barnes (the "Holder") in the original principal amount of \$62,759 bearing a 8% annual interest rate, unsecured and maturing November 13, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. On July 28, 2014 this note was assigned to Union Capital by the holder.

JP Reuben Promissory Note October 7, 2013

On October 7, 2013, the Company issued a Convertible Promissory Note (the "Note") to JP Reuben (the "Holder") in the original principal amount of \$24,830.20 bearing a 6% annual interest rate, unsecured and maturing November 13, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. On July 17, 2014 this note was assigned to Union Capital by the holder.

Fang Promissory Note September 9, 2013

On September 9, 2013, the Company issued a Convertible Promissory Note (the "Note") to Fang (the "Holder") in the original principal amount of \$92,000 bearing a 12% annual interest rate, unsecured and

maturing November 13, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. On July 25, 2014 this note was partially assigned to JAX Capital by the holder.

Underwood Promissory Note November 27, 2013

On November 27, 2013, the Company issued a Convertible Promissory Note (the "Note") to Underwood (the "Holder") in the original principal amount of \$15,000 bearing a 6% annual interest rate, unsecured and maturing November 13, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 90% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. This note was cancelled upon settlement of Security agreement

Bartholemew Promissory Note December 27, 2013

On December 27, 2013, the Company issued a Convertible Promissory Note (the "Note") to Bartholemew (the "Holder") in the original principal amount of \$5,000 bearing a 6% annual interest rate, unsecured and maturing November 13, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 90% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. This note was cancelled upon settlement of Security agreement.

McEwan Promissory Note October 2, 2013

On October 2, 2013, the Company issued a Convertible Promissory Note (the "Note") to McEwan (the "Holder") in the original principal amount of \$25,000 bearing a 6% annual interest rate, unsecured and maturing November 13, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date. On September 18, 2014 this note was assigned to Darling Capital by the holder and partially converted via conversions on September 22, 2014, September 25, 2014, September 30, 2014 and October 22, 2014.

Promissory Note April 17, 2013

On April 17, 2013, the Company issued a Convertible Promissory Note (the "Note") to undisclosed (the "Holder") in the original principal amount of \$100,000 bearing a 12% annual interest rate, unsecured and maturing November 13, 2014. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 80% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Triple J Capital/Investor Growth, LLC Promissory Note July 3, 2014

On April 8, 2014 the Company issued a Convertible Promissory Note (the "Note") to Triple J Capital, LLC (the "Holder") in the original principal amount of \$15,000 bearing an 8.00% annual interest rate, unsecured and maturing April 8, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Cracker Jack Classic, LLC Promissory Note July 8, 2014

On July 8, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Cracker Jack Classic, LLC (the “Holder”) in the original principal amount of \$25,000 bearing an 8.00% annual interest rate, unsecured and maturing July 8, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Investor Growth, LLC Promissory Note September 11, 2014

On September 11, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Cracker Jack Classic, LLC (the “Holder”) in the original principal amount of \$10,000 bearing an 8.00% annual interest rate, unsecured and maturing September 11, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Investor Growth, LLC Promissory Note November 10, 2014

On September 11, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Investor Growth, LLC (the “Holder”) in the original principal amount of \$2,000 bearing an 8.00% annual interest rate, unsecured and maturing November 10, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

Davisson & Co Promissory Note January 12, 2014

On January 12, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Davisson & Co. (the “Holder”) in the original principal amount of \$55,537.63 bearing a 6.00% annual interest rate, unsecured and maturing January 12, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date.

JP Reuben & Associates Promissory Note April 15, 2014

On January 12, 2014 the Company issued a Convertible Promissory Note (the “Note”) to JR Reuben (the “Holder”) in the original principal amount of \$17,797.71 bearing an 6.00% annual interest rate, unsecured and maturing January 12, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date.

Scripline Promissory Note April 15, 2014

On April 15, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Scripline (the “Holder”) in the original principal amount of \$31,346 bearing a 6.00% annual interest rate, unsecured and maturing April 15, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date. On September 19, 2014 this note was partially assigned to Tidepool Ventures by the holder. On October 25, 2018 this note was assigned to Sterling Macro Research LLC and a new note was issued.

Scripline Promissory Note April 15, 2014

On April 15, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Investor Growth, LLC (the “Holder”) in the original principal amount of \$76,146 bearing an 8.00% annual interest rate, unsecured and maturing April 15, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date.

JAX Capital Promissory Note April 1, 2014

On April 1, 2014 the Company issued a Convertible Promissory Note (the “Note”) to JAX Capital Growth, LLC (the “Holder”) in the original principal amount of \$9,000 bearing an 8.00% annual interest rate, unsecured and maturing April 1, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date.

JAX Capital Promissory Note June 6, 2014

On June 6, 2014 the Company issued a Convertible Promissory Note (the “Note”) to JAX Capital Growth, LLC (the “Holder”) in the original principal amount of \$2,500 bearing an 8.00% annual interest rate, unsecured and maturing June 6, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date.

Darling Capital Promissory Note September 18, 2014

On September 18, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Darling Capital (the “Holder”) in the original principal amount of \$25,000 bearing a 12.00% annual interest rate, unsecured and maturing March 17, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 40% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date.

Tidepool Venture Corp Promissory Note September 19, 2014

On September 19, 2014 the Company issued a Convertible Promissory Note (the “Note”) to Tidepool Venture Corp (the “Holder”) in the original principal amount of \$32,500 bearing a 10.00% annual interest rate, unsecured and maturing September 19, 2015. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 60% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date. On October 25, 2018 this note was assigned to Sterling Macro Research LLC and a new note was issued

Eagle Equity, LLC Promissory Note Feb 25, 2021

On February 25, 2021, the Company issued a Convertible Promissory Note (the “Note”) to Eagle Equity, LLC (the “Holder”) in the original principal amount of \$30,000 bearing an 12.00% annual interest rate, unsecured and maturing February 25, 2022. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a conversion price at .001.

Eagle Equity, LLC Promissory Note May 28, 2021

On May 28, 2021, the Company issued a Convertible Promissory Note (the “Note”) to Eagle Equity, LLC (the “Holder”) in the original principal amount of \$25,000 bearing an 12.00% annual interest rate,

unsecured and maturing May 28,2022. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a conversion price of .0001.

Eagle Equity, LLC Promissory Note July 19,2021

On July 19, 2021, the Company issued a Convertible Promissory Note (the "Note") to Eagle Equity, LLC (the "Holder") in the original principal amount of \$12,500 bearing an 12.00% annual interest rate, unsecured and maturing July 19,2022. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a conversion price .0001.

James L Pettigrew Promissory Note Mar 15,2021

On Mar 15,2021, the Company issued a Convertible Promissory Note (the "Note") to James L Pettigrew (the "Holder") in the original principal amount of \$50,000 bearing an 10.00% annual interest rate, unsecured and maturing Mar 15,2022. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten-trading day period ending on the latest complete trading day prior to the conversion date.

James L Pettigrew Promissory Note Mar 25,2021

On Mar 22,2021, the Company issued a Convertible Promissory Note (the "Note") to James L Pettigrew (the "Holder") in the original principal amount of \$10,000 bearing an 10.00% annual interest rate, unsecured and maturing Mar 22,2022. This Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 50% of the market price, which means the lowest trading price during the ten trading day period ending on the latest complete trading day prior to the conversion date.

NOTE 8 – STOCKHOLDERS' EQUITY

The Company is authorized to issue 20,000,000,000 shares of common stock at a par value of \$0.00001.